

2019-20 Dependent Verification Worksheet

A. Student Information

Last Name	First Name	M.I.
SSN or Student ID:	E-Mail Address	
Home Phone Number	Cell/Alternate Phone Number	

B. Household Information *(If more space is needed, attach a separate page with the student's name and ID at the top)*

- Write the names, ages and relationship to **YOU (THE STUDENT)** of all the people your parent(s) will support between *July 1, 2019 and June 30, 2020*. **Include the following:**
 - Yourself (even if you do not currently live with your parents)
 - Your parent(s) or stepparent (if remarried)
 - Your sibling(s), or stepparent's other children, and your parent(s) provide more than half of their financial support
 - Other people that live in your household and your parent(s) provide more than half of their financial support and will continue to provide more than half of their financial support during the 2019-20 academic year
- Indicate which household members will be enrolled in college at least half-time (six or more credits) and where they will be attending during the 2019-20 academic year.

Full Name	Age	Relationship	College	Enrolled at least Half-time?
		<i>Self</i>	<i>La Roche University</i>	Yes <input checked="" type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

C. Tax and Income Information

- | | <u>Student</u> | <u>Parent(s)</u> | |
|----|--------------------------|--------------------------|--|
| 1. | <input type="checkbox"/> | <input type="checkbox"/> | I have used the IRS Data Retrieval Tool to transfer 2017 IRS income tax return information into the FAFSA on the Web. |
| 2. | <input type="checkbox"/> | <input type="checkbox"/> | I have not yet used the IRS Data Retrieval Tool but will use the tool at a later date to transfer 2017 IRS income tax return information into the FAFSA on the Web. |
| 3. | <input type="checkbox"/> | <input type="checkbox"/> | I am unable or choose not to use the IRS Data Retrieval Tool and my 2017 IRS Tax Return Transcript (select one of the following): |
| | <input type="checkbox"/> | <input type="checkbox"/> | Is <u>attached</u> . Include student's name and ID |
| | <input type="checkbox"/> | <input type="checkbox"/> | <u>Will be provided</u> when it is available. |
| 4. | <input type="checkbox"/> | <input type="checkbox"/> | I did not file a 2017 income tax return with the IRS (MUST COMPLETE SECTION D) . |

D. Confirmation of Non-filing (FOR NON-TAXFILERS ONLY)

Parent nontax filers must provide confirmation of nonfiling dated on or after October 1, 2018. Verification of nonfiling can be obtained from the IRS using Form 4506-T, *Request for Transcript of Return (box 7)*. This form is available on www.laroche.edu/forms. If appropriate, a similar confirmation from another taxing authority (e.g., a U.S. territory or a foreign government) is also acceptable.

Student **Parent(s)** *Please check ONE applicable box (1 or 2) for BOTH Student AND Parent(s)*

1. I was not employed & had no income earned from work in 2017.
2. I was employed in 2017 and have listed my employers & the amount earned from each. Please report all earnings that were received in 2017 even if a W-2 form was not issued. *If more space is needed attach a separate page with the student's name and ID at the top.*
3. **Select one of the following:**
 - N/A Documentation from the IRS or other tax authority *dated on or after October 1, 2018* that indicates a 2017 IRS income tax return was not filed is **attached**.
 - N/A Documentation from the IRS or other tax authority *dated on or after October 1, 2018* that indicates a 2017 IRS income tax return was not filed **will be provided** when available.

	Employer's Name	Amount Earned	W2 Provided <input checked="" type="checkbox"/>
Student		\$	<input type="checkbox"/>
Student		\$	<input type="checkbox"/>
Student		\$	<input type="checkbox"/>
Parent		\$	<input type="checkbox"/>
Parent		\$	<input type="checkbox"/>
Parent		\$	<input type="checkbox"/>

***** Nontax filers must provide copies of all 2017 W-2 forms issued by the employer(s) to the student and/or parent(s) *****

E. Disclosure of IRA or Pension Distribution Rollovers

A rollover occurs when you withdraw cash or other assets from one eligible retirement plan and contribute all or part of it, within 60 days, to another eligible retirement plan. For further information about rollovers, refer to IRS Publication 575, *Pension and Annuity Income*.

Did the student have an IRA or Pension Distribution ROLLOVER that was reported on their Federal tax return?

NO YES – If YES, how much was the rollover? \$ _____

Did the parent have an IRA or Pension Distribution ROLLOVER that was reported on their Federal tax return?

NO YES – If YES, how much was the rollover? \$ _____

F. Certification

By signing below, I (we) certify that all information reported to qualify for Federal student aid is complete and accurate.

Student's Signature

Date

Parent's Signature

Date